

# Principles of scientific research and writing



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CALGARY

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# Importance of Science & Scientific Writing

- Good science and scientific writing is not a matter of life and death.....
- It is much more important than that!

# Communication in Science

## Why write?

- **Official answer:** work not published = work not done
- **Science is global ...**
- Others interested, from all corners of the world
- Not written = not recorded and not available
  
- **If nobody knows what you have done and found ...**  
You have wasted your energy and time  
You have wasted resources ... money!!
- Without publication, science is dead Gerard Piel
  
- So, you must write, and you must write well
- Unfortunately, you must write in **English**

# Writing in English

- English is the primary language of science
- 90% of papers in Index Medicus in 1999 were written in English
- English is not the first language of many in the scientific world
- Many persons for whom English is a first language are not good writers
- The best English is that which gives the sense in the fewest short words

# Journal Selection

- Numerous options!
- Identify target audience and journals they read
- Look at recent issues
- Check Instructions to Authors/Guide to Authors



# Assessing a Journal's Quality

- Huge variation!
- Impact factors, citation index, origin, circulation
- Look at recent issues
- Do a literature search to identify where the best articles are being published
- Seek advice (from experienced authors)



# Journal Format and Service

- Consistent with your paper (full paper versus short/brief communication)
- Quality of published images
- Layout, appendices
- Interval from submission to publication



## Cost of Publication

- Page charges
- Color images
- Reduced fees for membership
- Potential sources of support



# Final Choice

- Among the journals that are suited for publication of your paper, choose the most prestigious one that you think is **LIKELY** to accept your paper
- Be realistic!
- Don't be a 1-journal author



# Marketing Your Work

- Strive to have your papers read and cited
- Readers are busy and have many options
- Clear objective, summary of major finding(s)
- Several key locations: title, start and end of abstract, end of introduction, last paragraph of discussion



# Author's Responsibilities

- Primary responsibility is to submit a well-written paper, prepared in journal format
- Respect the editor and reviewers
- Failure to respect the editor and reviewers often has serious consequences!



# Guide/Instructions to Authors

- Read carefully and ensure you follow it!
- Often on-line (check website)
- Usually in first or last issue of volume/year
- Use recent issues as an example



# Scientific Paper

- Primary way of communicating research results (not ‘real’ science until published and understood)
- Demonstrates productivity
- Maintains accountability
- First publication of original results
- Sufficient detail to repeat study
- Published in journal or other source

# 'Anatomy' of a Scientific Paper

- IMRAD format
- Introduction: What question/problem was studied?
- M & M: How was the problem studied?
- Results: What were the findings?
- Discussion: What do the findings mean?
- Keep everything where it belongs!

# Title



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- Attract attention to your paper (many read the title, but only a few read the paper)
- Short and easy to read (+/- a sentence)
- Quite specific (include critical words that will be found in searches)
- Fewest possible words that adequately describe the contents of the paper
- Minimize abbreviations, acronyms, slang
- May need to provide 'running title'
- Check format regarding capitalization





# Title: Common Errors

- Most common error is poor syntax (word order)
- Titles are often too long, too general, or simply boring
- Most titles that are too short include general rather than specific terms



## Examples of Titles

- Estrus, ovulation and pregnancy rates in beef cows and heifers given a CIDR, with estradiol or GnRH to synchronize wave emergence, PGF at CIDR removal, and estradiol or GnRH to synchronize ovulation
- Reproductive performance in progesterone-treated beef cattle given estradiol and gonadotropin releasing hormone



# Authorship

- Assessing productivity (recognition, promotions)
- Substantial/critical input
- Familiar with content, able to defend (can be difficult in a multidisciplinary study)
- May need to formally list involvement
- List conflicts of interest
- Pressures and expectations



# Order of Authors

- First author has primary responsibility
- Second author generally also important
- May have statement that first two authors contributed equally (only one can be 'first')
- Last author is often senior scientist
- No formal policy; perhaps in order of importance to the work?

# Title Page

- According to Instructions/Guide to Authors
- Complete affiliations and addresses
- Degrees and qualifications?
- Phone, fax and e-mail
- Present address (if have moved)
- Clearly indicate corresponding author



# Abstract

- First (perhaps only) access to paper
- Should contain all elements of a paper
- Background information (0-2 sentences)
- Clear statement of objectives/hypotheses
- Combine Mat. & and Methods and Results?
- Means, SD or SEM (define), and P-values (no statistical methods)



## Abstract (continued)

- Brief discussion, primary conclusion(s) and strong final sentence
- Generally a single paragraph
- ‘Stand alone’ from remainder of paper
- ‘Rich’ and descriptive (high-impact words)
- Respect word limits (250 words, may be truncated)
- Exclude information/conclusions not in paper



# Abstract: Common Errors

- Does not 'stand alone'
- Missing or inadequate means and P values
- Too general, too long
- Excessive background and/or materials and methods
- Weak conclusion (e.g. more work needed)





# Key Words

- Frequently required
- Respect maximum number words/characters
- Can be same as in title, but ideally should be complementary (e.g. cow versus cattle)
- Decreasing order of importance
- Choose terms carefully; consult reference lists (e.g. MESH) or other papers



# Introduction

- Describe problem, include nature and scope
- Brief review of knowledge
- Explain how your study will challenge, expand or improve existing knowledge
- Objectives/hypotheses at the end
- Be as specific as possible
- ‘Functional,’ testable hypotheses
- Summary (ONLY if journal demands it)



# Hypotheses

- Estradiol affects ovarian follicular development.
- In a heifer with elevated plasma progesterone concentrations, estradiol suppresses plasma FSH concentrations, followed by an FSH surge and emergence of a new follicular wave.
- Can have a null hypothesis
- Hypothesis is usually in present tense



# Introduction: Common Errors

- Excessive detail/length (like a thesis); suggest 2 page limit (double spaced)
- Lacks focus
- Too many citations (suggest  $\leq 20$ )
- Objectives absent, inappropriate, or inconsistent (with other sections of paper)
- Including a brief summary of results (at the end of the introduction)



# Materials and Methods

- Allow replication by competent investigator
- Describe all equipment, materials, software, etc., and source (city, state, country)
- Reference common procedures (explain modifications)
- Avoid ‘classic’, inappropriate references
- Chronological and easy to follow



# Experimental Animals, Plants and Microorganisms

- List genus, species, strain/breed (do not need genus or species for domestic livestock)
- Journal may require statement regarding animal care, reference to animal care guide, or indication that the study was approved by Institutional Animal Care Committee
- Increasing standards for animal care



# Definitions

- Frame of reference (define start of treatment or day of ovulation as Day 0)
- Define terms used
- Give considerable thought (conventional is easiest)
- Minimize exceptions



# Figures, Flow Charts and Tables

- Effectively illustrate treatments or groups
- One picture = 1000 words
- Simple and easy to interpret
- Text only highlights displayed information
- Avoid excessive detail and duplication





# Statistical Analyses

- Appropriate
- Describe in sufficient detail to enable replication
- Comprehensive

# Results

- Provide a description of what you did, without repeating details already in the Materials and methods
- Present the data



# Text of Results

- Refer to tables and figures
- Highlight (NOT repeat)
- Use text if there are only a few numbers or a lack of significant differences
- State whether variation is SD or SEM (or do that in M&M)
- More detail if only presentation of data
- Present (NOT discuss)



# Reporting Data

- Use appropriate units (minimize zeros); use scientific notation ( $3.5 \times 10^6$ )
- Generally report to 1 decimal place
- Use '0' before decimal (e.g. 0.5)
- Remember to use a period and not a comma (1.5 vs 1,5)



# Numbers

- Follow instructions regarding numbers < 10
- Never start a sentence with an Arabic number
- Avoid consecutive numbers (10 3 cm lids; use: 10 lids (3 cm))
- Avoid use of term 'billion'
- Give original number first, e.g. 209 (7.2%) of the 2901 oocytes reached the blastocyst stage



# 'Rounding' Data

- If the last number is 5, round data to nearest 'even' number (2.55 and 2.65=2.6)
- Column of percentages does not have to sum to 100% (if 100.1, make a note regarding rounding error)



# Photos

- Representative (NOT 'perfect'), high quality, cropped and described, with scale
- Avoid excessive 'manipulation' of image
- Digital (high-resolution and appropriate format)
- Conversion of color photos to half-tones (black and white)



# Discussion

- Summarize major findings
- Discuss limitations and problems of current study
- Discuss scientific and clinical implications
- Suggest further work (NOT in last paragraph)
- Provide a clear conclusion



## Discussion (continued)

- Explain relationships among observed facts; do NOT simply repeat results
- Consider similarities, differences, advantages, disadvantages,  $\pm$  future studies
- Do not exceed 40% of paper (general rule)



## Discussion (continued)

- Objectives consistent with work
- Conclusions supported by the data
- Arguments progress logically; each paragraph leading the reader step by step



# Order of Presentation

- First paragraph: address major findings, objectives and hypotheses
- Second paragraph and thereafter: prioritize major points and present in decreasing order of importance
- Odd and unusual
- Strong concluding paragraph
- Discuss fully and then move on (may need 2+ paragraphs for one finding); avoid going forward, then going backward



# Presenting & Discussing a Finding

- Refer to own data FIRST, then literature, then discuss and interpret your work in context of literature
- Brief reminder of your finding (+/- cite figure or table), varying degree of detail regarding literature
- Avoid 'showed' and 'found'



# Significance

- $P < 0.05$  (best to cite actual P value, especially in the Results)
- Cite P value OR say 'significant'
- Include means or 'direction' of difference
- $P > 0.05$  but  $< 0.10$  is a tendency (may be of biological relevance or inadequate power)
- Amann, R.P. Theriogenology 63:698-715, 2005



# Significant, or Not?

- If something is significant, then say that it was different (otherwise it appears that you do not believe your own data)
- Do not ‘pretend’ something is significant when it is not significant
- Minimize statements regarding ‘numerical’ differences
- Suggest giving P values in abstract and results, ‘significant’ in discussion

# Comparisons

- Direct (planned)
- Indirect (unplanned, combinations or non-contemporaneous); comparison by inference
- Seemed or appeared



# Statistical Terms

- Significant, tendency, correlated
- Use **ONLY** in strict statistical sense



# Unexpected and Unexplainable (Odd and Unusual)

- Speculate if possible, but be brief
- Some things are simply unexplainable



# Tense

- Present study is described in past tense
- Well-accepted literature in present tense
- Recent literature (not well accepted) may be in past tense
- Hypothesis in present tense
- Conclusion in present tense? (may be a cultural difference)



# Conclusion

- Final paragraph of discussion
- Summarize major findings (that are supported by the data)
- Avoid citing references and new speculation
- Strong concluding sentence; do not 'waste' this opportunity



# Acknowledgements

- Short and focused (avoid 'wish')
- Institutional reference number (if applicable)
- Money, in-kind, people (with permission)
- Previous publication (abstract or proceedings, not peer-reviewed, limited data or limited distribution)



# Citations and Bibliography

- In text, at logical location (not necessarily at end of sentence)
- Verify original source
- If not original, state 'cited by'
- Bibliography should follow format and be checked for errors
- Errors are very common



# Foreign Language Citations

- Cite original title
- [English translation in square brackets]
- Do not abbreviate foreign-language journal titles



# Submitting Your Paper

- Follow Instructions for Authors
- Ensure correct format (line and page numbers, line spacing, etc.)
- Easy to read font, 12 point
- Left justified versus fully justified?
- For on-line, follow instructions (special characters, verify receipt)





# Cover Letter

Please find attached an original paper (cite title) for your consideration for publication in (cite journal). All co-authors are familiar with the contents of this paper and are in agreement that it be submitted. We look forward to your decision.



# Confirmation of Receipt of Paper

- Usually immediate or within a day or so
- Polite inquiry if delayed



# Reviews

- 4-8 wk after arrival (inquire after 6-8 wk)
- Several possible outcomes
- Accept with no revisions (rare)
- With minor revisions
- Revise and re-review
- Reject



# Revisions

- Reply promptly (enforced time limit)
- If an improvement or equivocal, make the change
- Firm stand and rebuttal on points of strong disagreement or principle
- Indicate changes on point-by-point basis
- You have the right to withdraw the paper

# Language revisions

- Enlist assistance of a colleague
- Commercial assistance available



# Reject

- MAY be able to appeal to editor, especially if you feel that they have a fundamental misinterpretation of the paper
- Generally simply have to accept the decision
- Once the paper is formally rejected, you are free to submit it to another journal

# Preparation for Writing

- Objectives and hypotheses
- Analyze data and summarize
- Prepare draft versions of figures and tables
- Literature search, summary of major points
- Prepare brief outline



# Practical Steps for Writing

- Write it down; .....and then write it up!
- Let ideas flow; do not be constrained
- Consult other papers for key sentences
- Materials & Methods/Results; mirror image
- Discussion (descending order)
- Abstract
- Bibliography (cross-reference and format)





# Practical Considerations

- Small, descriptive words (eliminate extra words) and short sentences
- Be as specific as possible (heifer, cow, cattle, animals)
- Consistency in terminology and order
- Use abbreviations sparingly
- If you cannot force yourself to read it....



# Final Thoughts

- Imagination, effort and attention to detail
- Focus on science, not methodology
- Respect resources and other people
- Develop a network of contacts
- Read many papers and practice your writing
- Publish good papers (in quality journals) to bring honor and positive recognition

# Contact Information

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